

Please take a seat, your session starts soon.

Acknowledgement of Country

Best Practice Software acknowledges the Traditional Custodians of Country throughout Australia and recognise their unique cultural and spiritual relationships to the land, waters, and seas and their rich contribution to society. We pay our respects to ancestors and Elders, past, present, and emerging.

Best Practice Software respects Māori as the tangata whenua and Treaty of Waitangi partners in Aotearoa New Zealand.

Right: Ginmine design from corner, radiating outwards.

Designed for the Bp Bundaberg Operations Hub Mural Project, 2021

Artist: Nicole Wone

Addresses themes of: Evolution – Adaptation of Universe and traditional Indigenous beliefs across the globe.

Beginning of time, darkness. Movement in the cosmos. Rainbow Serpent – Creation being. Ancestral lineage without our DNA



BpPremier SUMMIT 2025

Lais Miyasava

The Onboarding and Offboarding Process



The Onboarding & Offboarding Process

Lais Miyasava

Lais is one of our most experienced and friendly trainers at Best Practice and has been helping users learn how to efficiently use Bp Premier for the last 4 years. With a diverse background from different sectors including customer service, project management, and education, Lais is passionate about empowering people with knowledge to help them achieve their full potential.



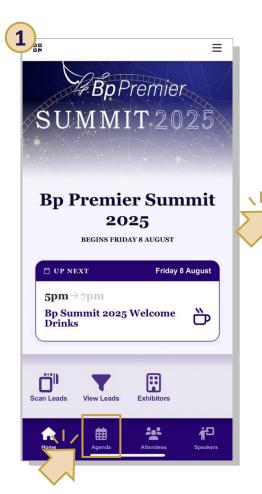


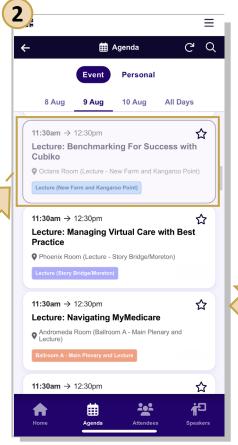
Ask any questions using The Event App

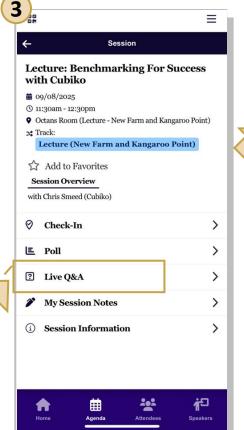


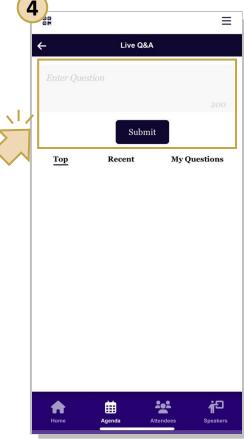
Download the app
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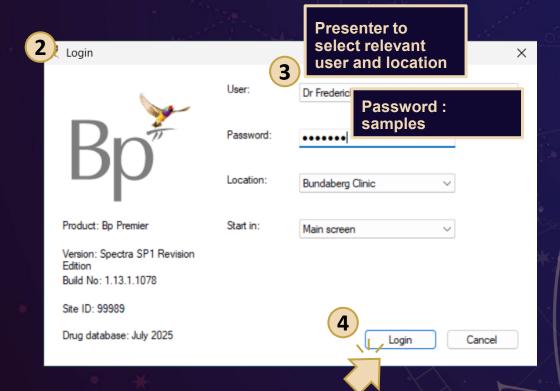
Lais Miyasava

The Onboarding and Offboarding Process



Login to Bp Premier







What we'll be covering

- Onboarding recommended tasks
 - Using permissions to customise the level of access
 - Using preferences for customise workflows
- Offboarding recommended tasks
- Q&A



Onboarding user

- Collate information about the user
 - First Name
 - Surname
 - Work phone (direct line)
 - Work email
 - Qualifications (if applicable)

Providers

- Provider number
- Prescriber number
- AHPRA registration number
- HPI-I (Healthcare Provider Identifier-Individual)
- RACGP CPD number
- ABN (if applicable)
- Business Number (if applicable)



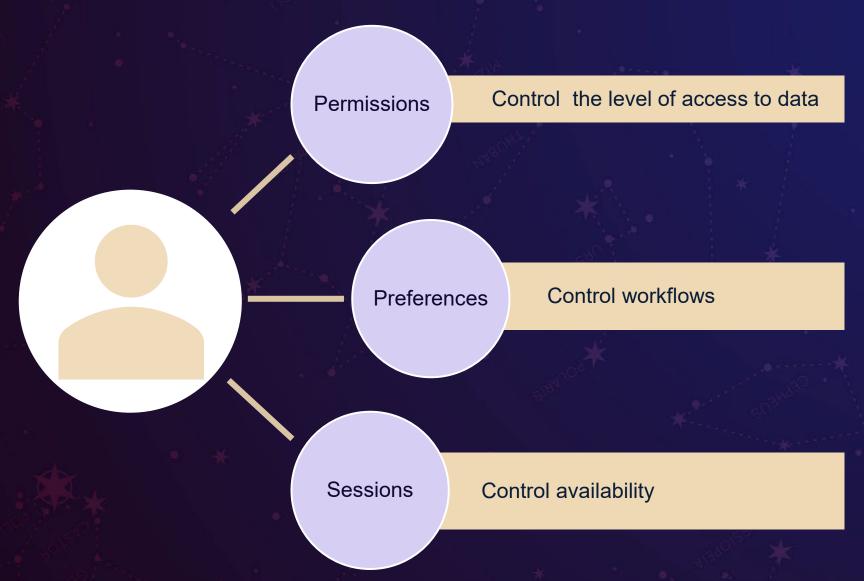
Onboarding (Clinical users)

- Submit Medicare Forms or Update provider details in PRODA
- Registration with integrators
 - eRx (eScripts)
 - Payment Integrations
 - Secure Messaging (if applicable)
 - Pathology Laboratories (eOrdering)
 - Other integrations Al Scribe, Online booking, Analytics





Permissions, Preferences and Sessions



Activity – Add New Provider

- 1) Create a new provider
- 2) Review and Update Permissions
- 3) Review and Update Preferences
- 4) Review and Update Sessions

- Can we copy settings from existing users?
- Can users configure their own preferences?



Deactivate User

- Inactive users can still be included in reports
- You will not be able to create any new billings for deactivated users
- The deactivated provider's inbox will be visible if there are results in it
- Any reminders or recalls are linked to the patient and will still behave normally
- Ensure that the provider has no future appointments before deactivating



Activity – User departure

- 1) [Provider] Assign end date to sessions
- 2) [Provider] Reallocate future appointments to other doctors
- How to look for future appointments?



Activity – User departure

User's last day

- 3) Change the password
- 4) [Provider] Complete patient handover | Update investigation reports allocation

Post-departure

- 5) [Provider] Reconcile billing
- 6) Deactivate user
- Have all 3rd parties been notified?
- How to exclude the inactive user from reports?





The User Lifecycle

Onboarding

- New PMS Account,
- PMS access controls,
 - eRx and Medicare configuration,
 - 3rd Party Tools

Refinement

- Do users have the reports they need?
 - How about system access?
 - Anything else missing?

Management

- How do you record leave/absences?
- Who checks/actions results, etc.?
- Is this documented in your policy?

Post-Offboard

- Who will manage returned results?
- How about unsettled debtors?
- Evaluate your process to identify improvements.

Offboarding

- Disable/reduce access to PMS account,
 - Close out 3rd Party licenses,
- Any outstanding billing or debtors?



Questions & Answers





Thank you for joining us!



Our Bp Summit
Presentations
and Resources are available
via our Knowledge Base

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